



Gift of Securities

Thank you for your financial support of the Laurel Ridge Community College Educational Foundation Inc. (EIN 51-0247624). The donor, broker, or financial adviser should contact Liv Heggoy, Executive Director of the Laurel Ridge Foundation, regarding an upcoming gift of securities:

lheggoy@laurelridge.edu

540-868-4091 (office)

540-409-8186 (mobile/text)

Please include the following information:

- Full name and address of donor
- Name of broker or financial adviser who will handle the transaction
- Name of the stock, including the symbol
- Number of shares you would like to contribute
- Any restrictions on the use of the gift

Delivery Instructions:

Equities & ETF's:

Custodian: US Bank (managed by Brown Advisory)

DTC #: 2803

Account Name: Laurel Ridge Community College Educational Foundation, Inc. (Gift)

Account #: 4782003

Tax ID: 51-0247624

Bank Contact: Tricia Litmer, 513-629-8370

For questions regarding stock donations, please contact Pete Hauck from Brown Advisory at HauckTeam2@brownadvisory.com or 202-263-0708.

Mutual Funds & Physical Stock Certificates:

Please reach out to Liv Heggoy with questions regarding gifting mutual funds & physical stock certificates to ensure that we may accept/hold the assets on your behalf.

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